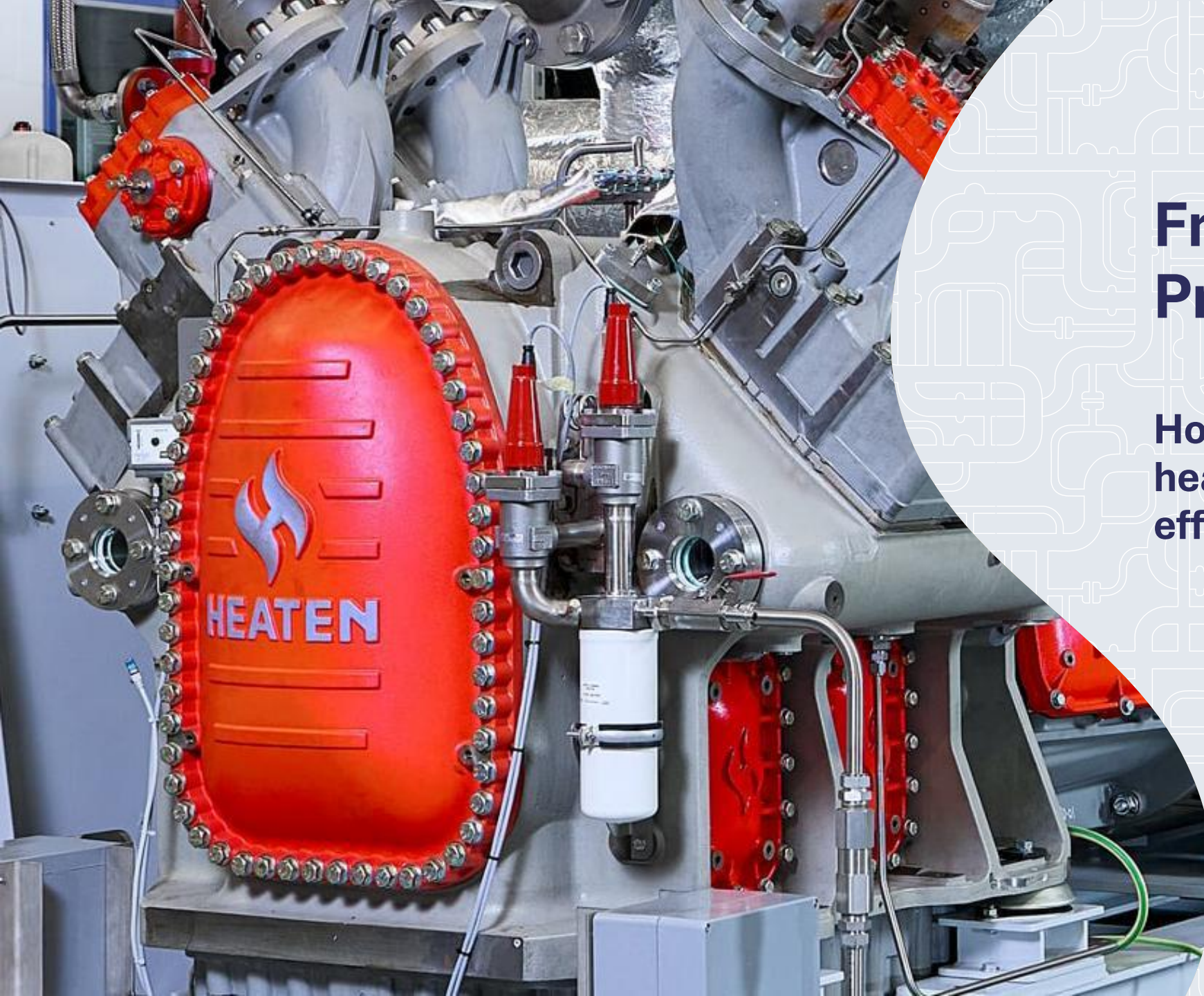




From Waste Heat to Process Heat

How HEATEN high-temperature heat pumps improve energy efficiency in paper mills

Power with Passion



Agenda

- **HEATEN**
- Challenges
- Solution HeatBooster
- Application

16 YEARS OF DEVELOPMENT



Concept Development

Technology Development

Product Development

Portfolio Development

2011-2012

- › **Development of Single Cylinder ORC Heat Engines for up to 215°C**

2013-2015

- › Worldwide commercial deployment of demonstrators
- › Gaining operational experience with refrigerants and lubrication

2016 – 2017

- › Enhancement of technology

2018-2019

- › **Commercial installation of Heat pumps one-cylinder (now running for more than 50,000h each)**

2020

- › Acquisition of Viking IP, inventory and team by HEATEN

2022-2023

- › Product specification for HBL4 and HBL16
- › Product development for HBL4

2024

- › **Acquisition of HEATEN by Advent & Strategic Partnership INNIO**

2024-2025

- › Testing on test bench and in field
- › Stabilization of HBL4
- › Concept study 2-stage conducted
- › Serialization of HBL4 incl. variants

2025

- › **Commercial role out**
- › **Product development for HBL16**
- › **Invest in test infrastructure Jenbach for HBL4 & HBL16**

2026-2027

- › HBL16 testing on test bench and in field
- › Launch of HBL4 2-stage
- › Launch of HC's products

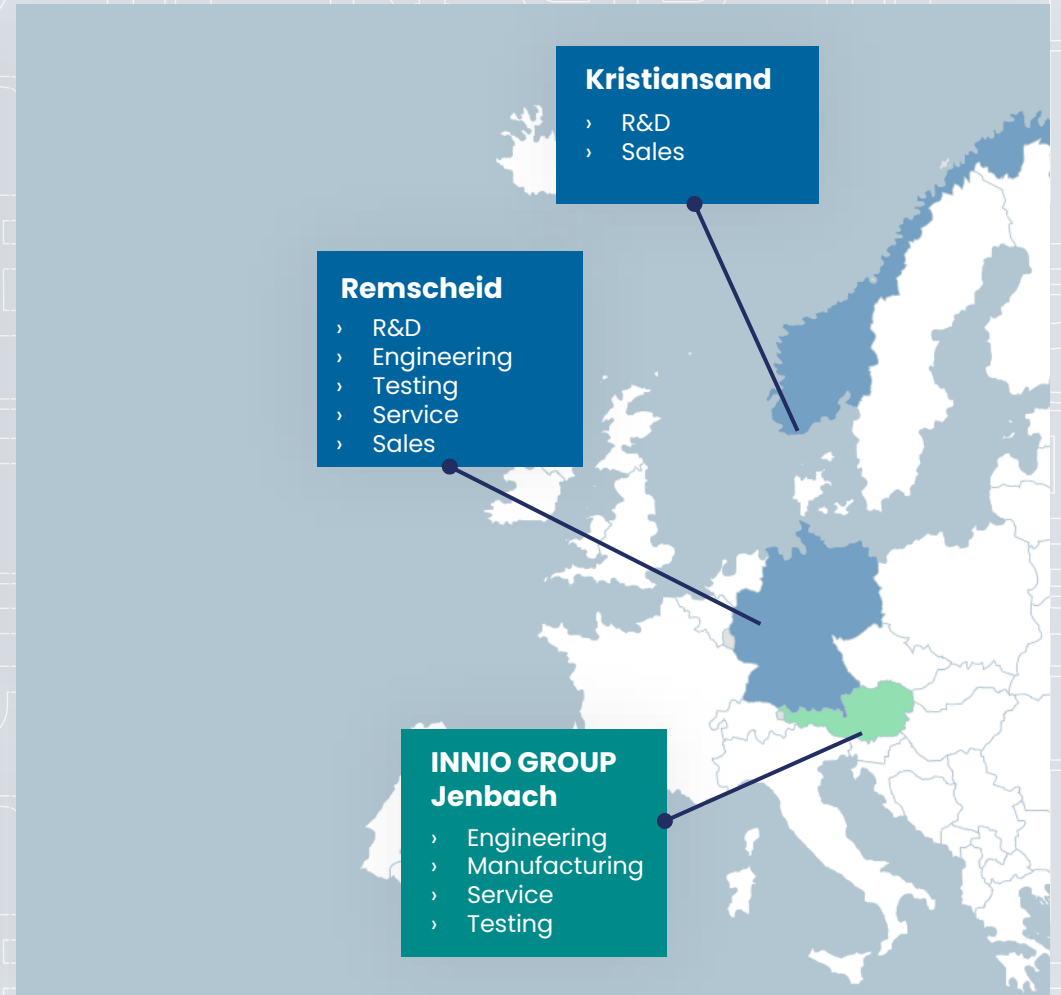
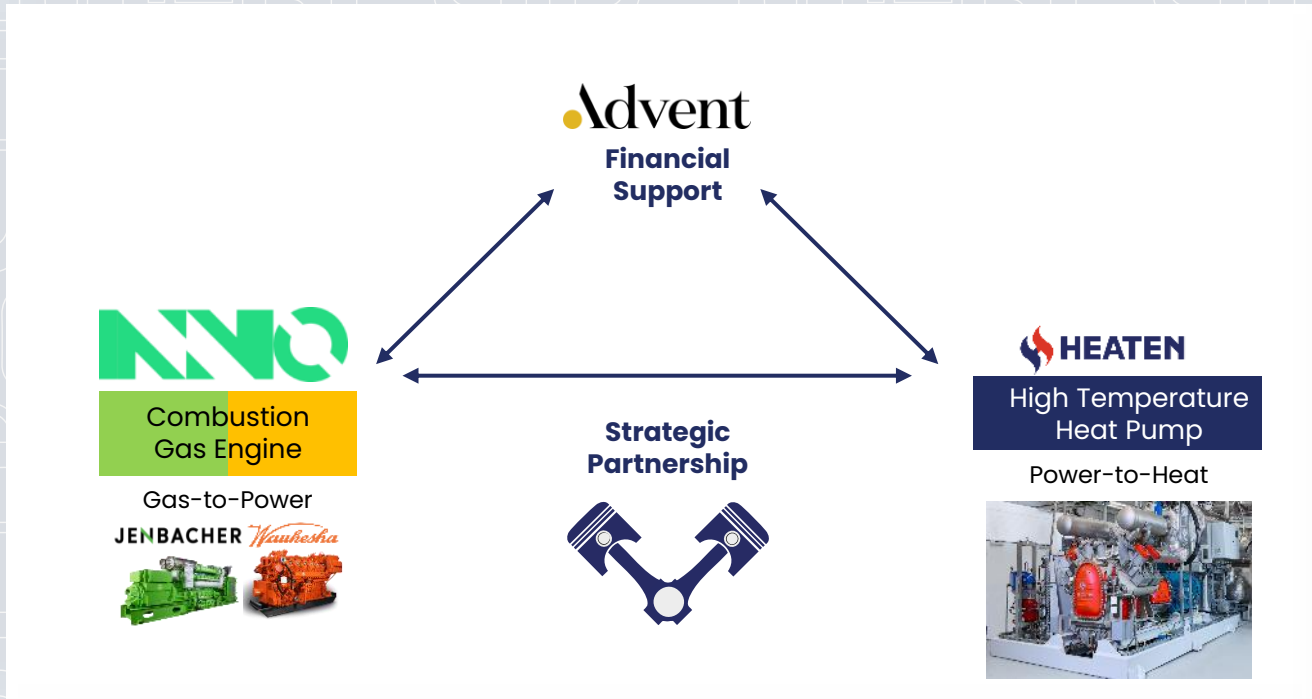
2028-2029

- › Launch of HBL16 2-stage
- › Standardization



STRATEGIC PARTNERSHIP

between INNIO and HEATEN



INNIO has delivered more than 59,000 engines globally

- › Through a team of more than 4,500 experts
- › And a service network in more than 100 countries

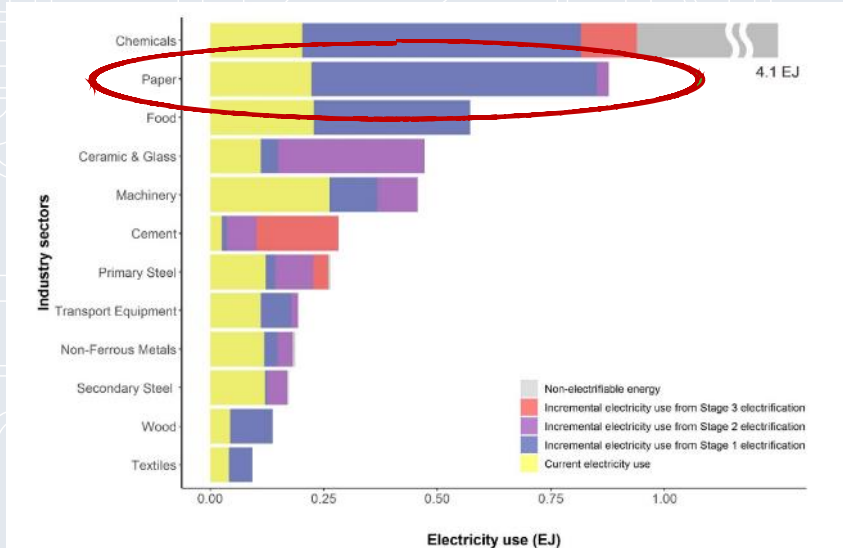


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Energy Challenge in the Paper Industry

Paper production is one of the most heat-intensive industries



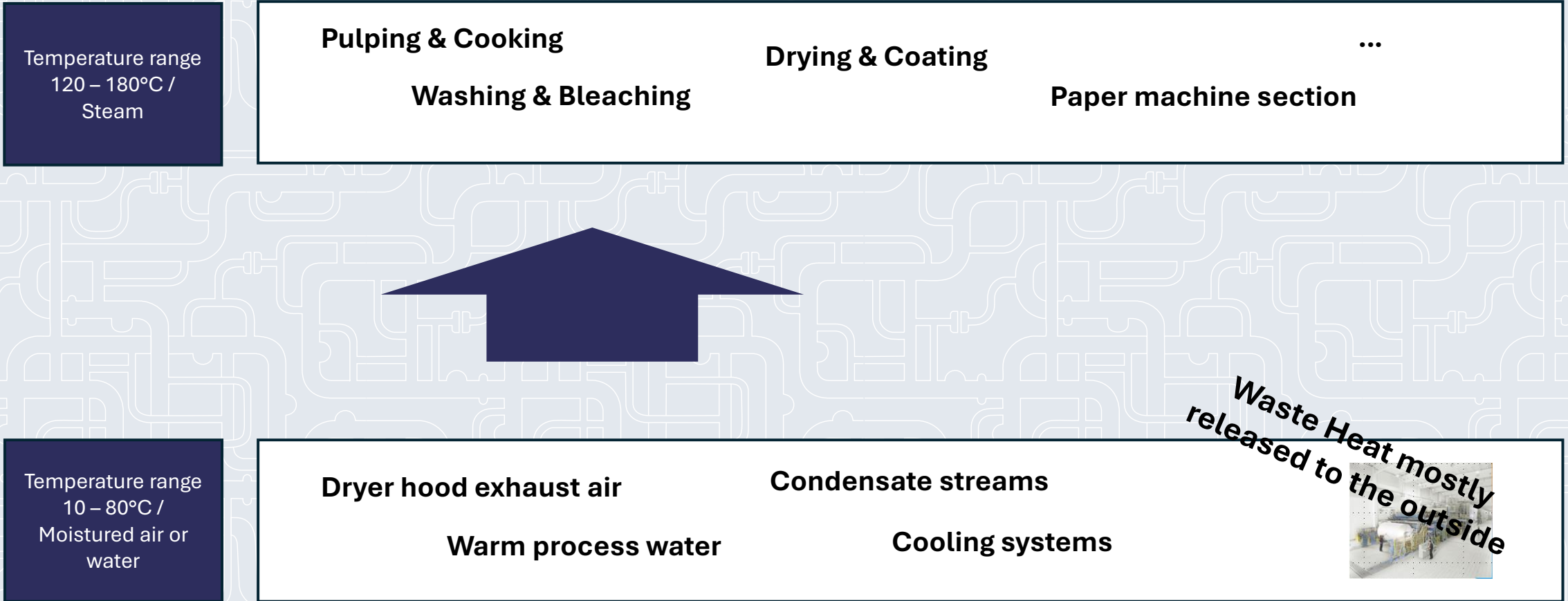
- ▶ Pulp & Paper Industry is **one of the most energy intensive sectors** with the **highest electrification potential**
- ▶ Thermal energy can represent up to **60 percent of total production costs** in paper
- ▶ **Energy security** concerns encourage industries to shift towards local and renewable energy sources
- ▶ Paper manufacturing **must improve its energy efficiency by more than 25 percent** this decade to stay on track with global climate targets (IEA)
- ▶ **Circular economy** trends push companies to **utilize waste heat**

Sources: Stage 1 - Entry points for industry electrification with mature technologies

Stage 2 - A more technologically advanced phase of industry electrification

Source: The CO₂ reduction potential for the European industry via direct electrification of heat supply (2020); Strengthening Industrial Heat Pump Innovation Decarbonizing Industrial Heat (www.sintef.no/globalassets/sintef-energi/industrial-heat-pump-whitepaper/2020-07-10-whitepaper-ihp-a4.pdf)

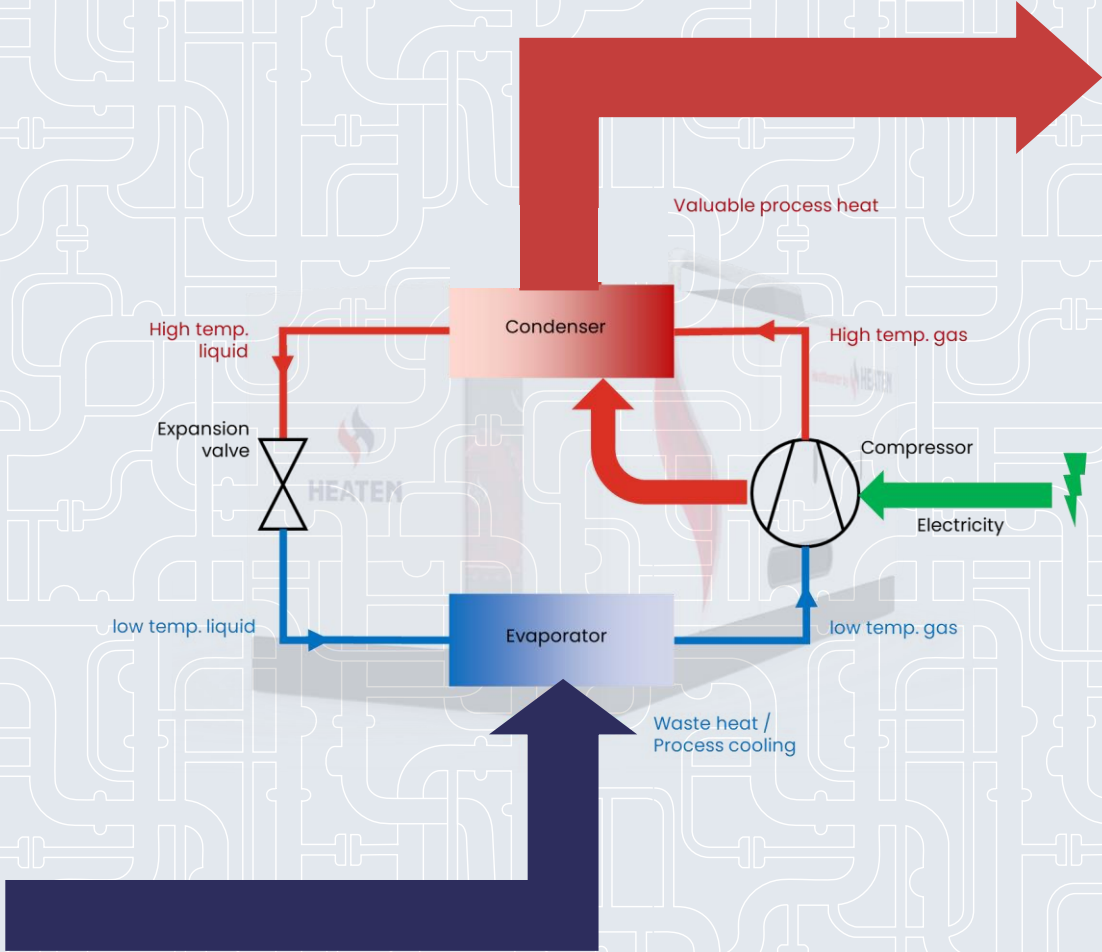
Paper Mills already produce large amounts of Waste Heat



Upgrading Waste Heat with Heat Pumps

Heat pumps convert unused heat into valuable process energy

Waste Heat



Process Heat



Agenda

- HEATEN
- Challenges
- **Solution HeatBooster**
- Application

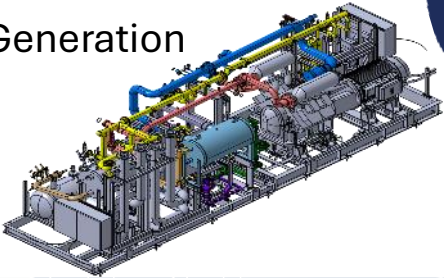
High-Temperature Heat Pumps by HEATEN

HEATEN heat pumps are specifically designed to convert industrial waste heat into valuable process energy

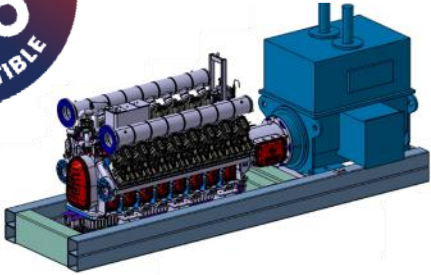
HBL4 (V4 → 1500 m³/h)
(4-cylinders)



2nd Generation



HBL16 (V16 → 6000 m³/h)
(16-cylinders)



Operating range

Temperature heat source	10-150°C
Temperature heat sink	90-200°C (HC), 90-165°C (HFO)
Thermal power range	0.8-2.5 MW _{th}

Dimensions

Length	mm	9,000
Width	mm	2,400
Hight	mm	2,500

Source: HEATEN



Datasheets

Operating range

Temperature heat source	10-150 °C
Temperature heat sink	90-200 °C
Thermal power	3.2-10 MW _{th}

Dimensions

Length	mm	11,000 (2 skids)
Width	mm	2,400
Hight	mm	2,500

HeatBooster TECHNOLOGY

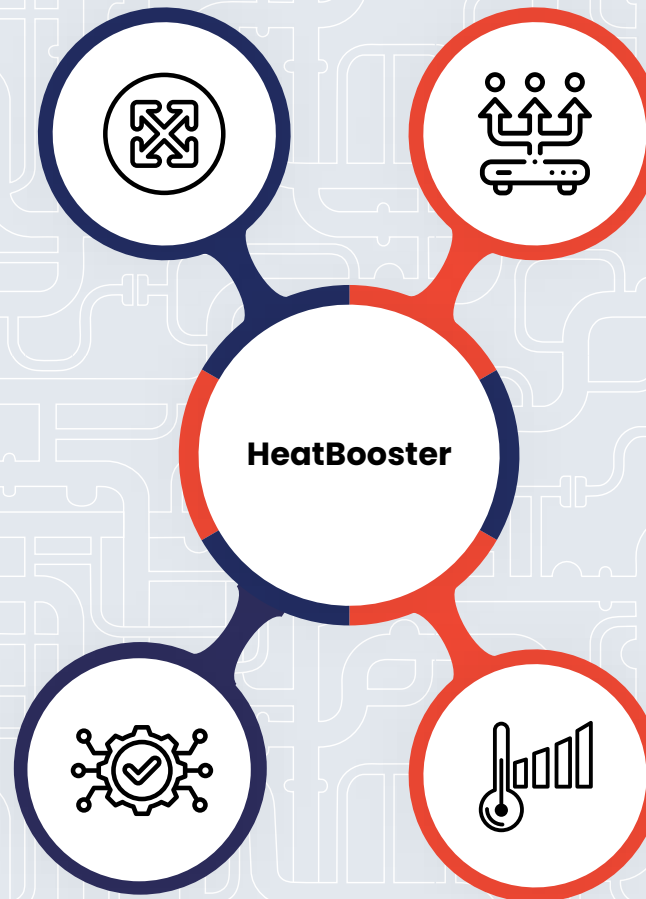
Unique Large Scale Piston Compressor – Bringing flexibility in the high MW_{th} range

Integration flexibility and modularization

- System scalability from **1 to 50 MW_{th}** + through parallel or cascaded installation
- Starting with a pilot and roll it out step by step
- HeatBooster systems can always adapt to customer needs, especially in brownfield applications

Scalability

- Standardization will be the key to reduce cost and speed-up the roll out
- Production scalability is proven by our partner INNIO
- We will leverage from service and maintenance network of INNIO



Operational flexibility (Load)

- Flexible load handling & high part-load efficiency, **even at 20% load**
- Super-fast load changes
- **Grid-balancing capability incl. in the intraday market**

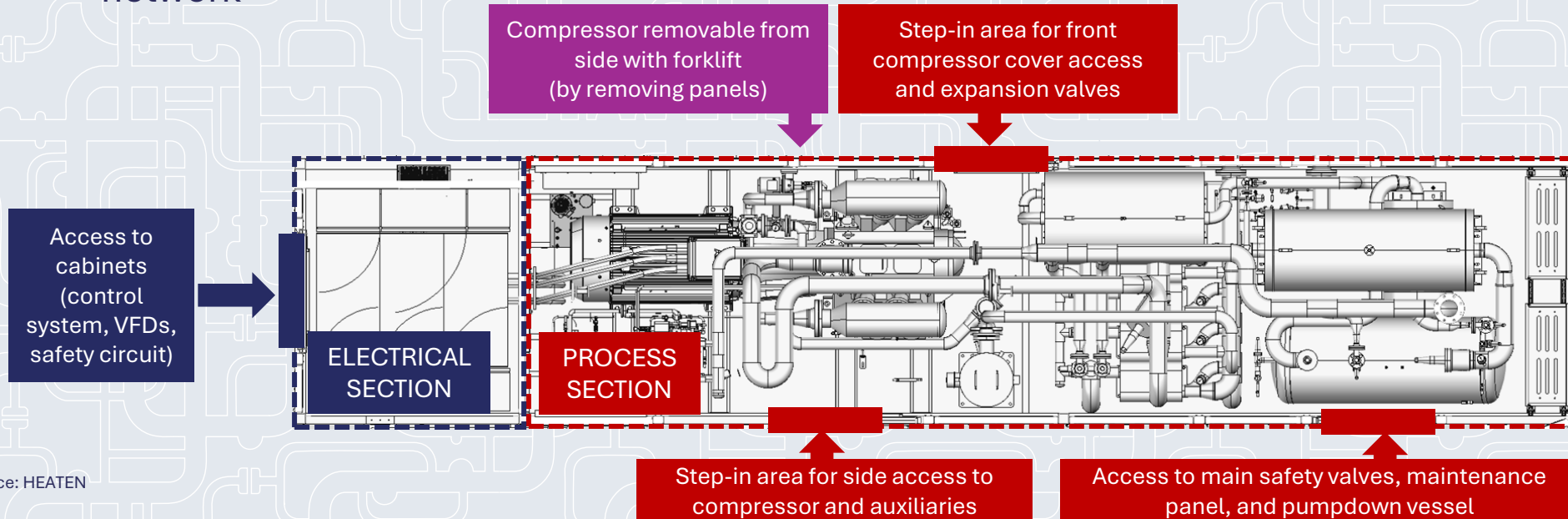
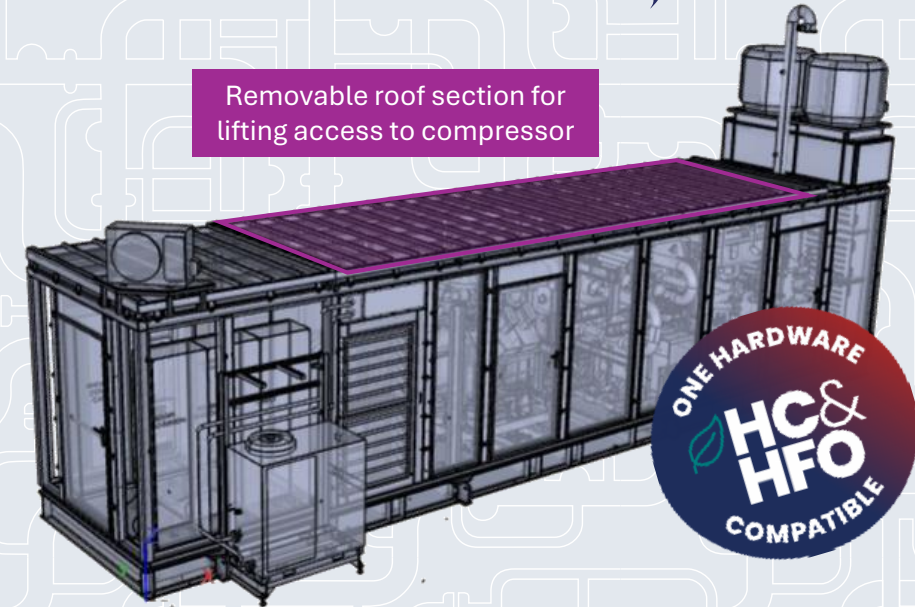
Operational flexibility (Temp. range)

- The compressor is designed for 215°C
- Variable compression ratio allows
 - Different working fluids with the same Hardware
 - Operation across different temperature levels with same working fluid

HBL4 with Enclosure

Fully containerized and standardized solution

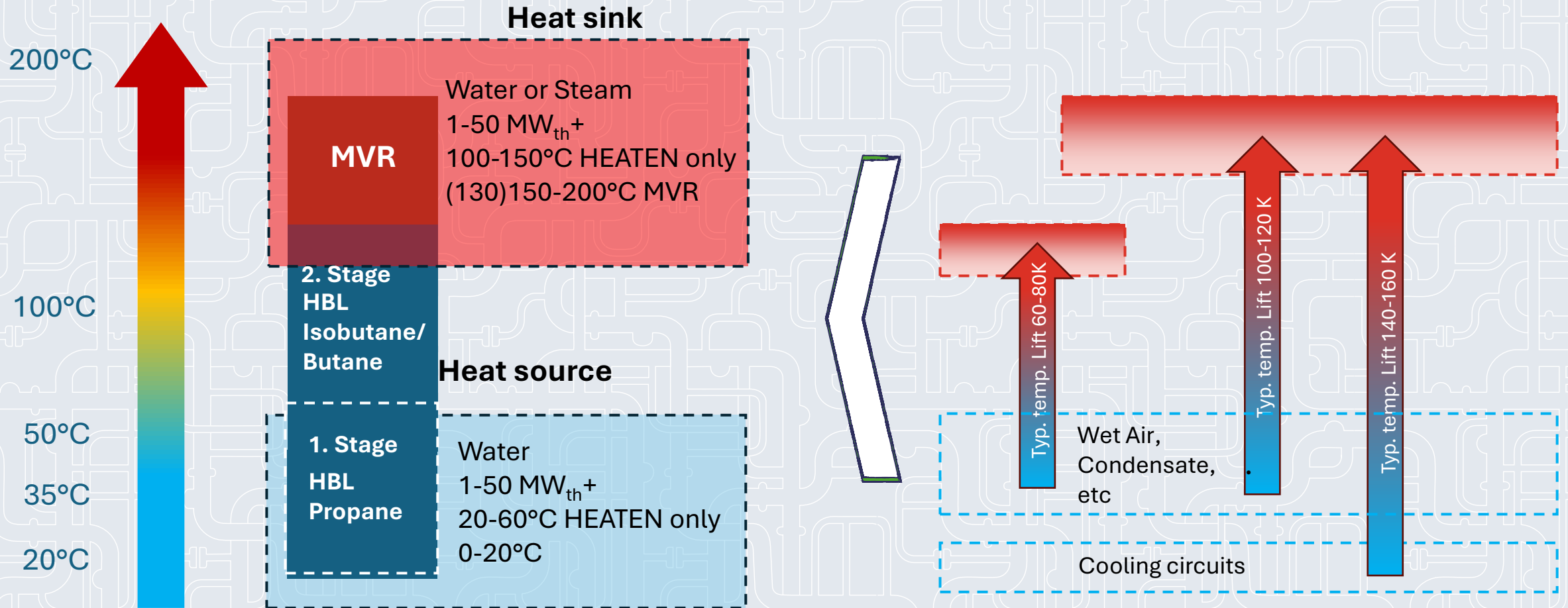
- Standardized solution incl. electrical section
- Weather protected design for ambient temperatures up to 45°C
- HC's ready solution
- Modular system for up to 150°C and 2.5 MW_{th}
- Deployment worldwide possible due to INNIO's service network



Agenda

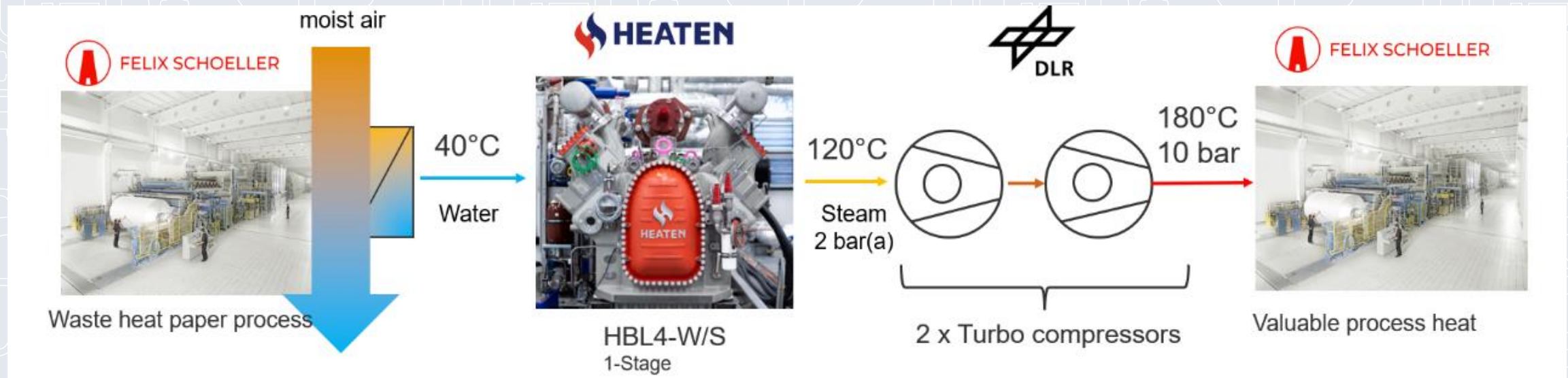
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2-Stage HeatBooster to cover most processes which require temperature lifts beyond 80 K



EEETHOS – Demo III HTHP for Pulp & Paper

Heat supply for one individual process step



CASE HIGHLIGHTS	VALUES
Application	Pulp & Paper
Exp. Thermal power Output	> 1 MW _{th}
Working fluid	Isobutane
Exp. Steam supply	> 1.6 t/h
Steam temperature	180°C



Benefits:

- reduction in fossil fuel consumption
- lower energy costs
- improved energy efficiency
- reduced CO₂ emissions

Decarbonisation of industrial processes step by step



- Standardization and modularization will be the key in the future
- Step by step decarbonization lowers the risk and integrates easier
- Several modules in the right sizing will enable redundancy and flexibility
- The overall efficiency will increase due to higher part load efficiency of the piston-based compressor technology
- At the same time we can balance the grid, almost as flexible as E-Boiler



Picture for illustrative purpose only

Turning Waste Heat into Process Heat



- 1 Paper Mills already generate significant waste heat
- 2 High-temperature heat pumps make this heat useable
- 3 HEATEN technology enables efficient industrial heat recovery



Thank you for your attention!

**Feel free to reach out to us
www.heaten.com**



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**VISIT OUR TEST BED
IN REMSCHEID, GERMANY**
Limited seats, registration required
**DEDICATED DAY
EVERY MONTH**

